

ARVANA INC. ANNOUNCES BUSINESS DEVELOPMENT STRATEGY AND PRIVATE EQUITY PLACEMENT

ARVANA TO OFFER 5,000,000 COMMON SHARES AT \$0.02 AS FIRST STAGE FUNDING FOR IT'S NEW BUSINESS MODEL FOCUSED ON THE ACQUISITION OF UNDERVALUED COMMERCIAL REAL ESTATE FOR REDEVELOPMENT ACROSS NORTH AMERICA.

Salt Lake City, Utah May 19, 2022, Arvana Inc. (OTC: AVNI) announced today that it has agreed to offer up to five million (5,000,000) shares of its common stock in a non-brokered private placement to accredited investors in the initial funding phase of its stated business development strategy.

Arvana intends to acquire and redevelop undervalued commercial properties that can be repurposed to realize latent value. The focus will be on purchasing vacant shopping malls, big box stores and otherwise undervalued commercial real estate at a fraction of replacement cost to be repurposed for specific targeted industries that offer goods or services not otherwise available online.

“Arvana is a great platform to roll up vacant or undervalued real estate, to instill new purpose and value into the many empty spaces that dot our commercial landscape”, said Ruairidh Campbell AVNI’s chief executive officer.

The private placement is expected to close within the next (60) days subject to customary closing conditions and the discretion of Arvana’s board of directors.

Arvana expects to use net proceeds from the offering for general corporate purposes to include the purchase of its first commercial property.

The common stock sold in the private placement will be offered only to accredited investors in reliance upon an exemption from the registration requirements of the Securities Act of 1933, as amended (“Securities Act”). The common stock offered has not been registered under the Securities Act or any state or other securities laws and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements of the Securities Act and applicable state securities laws. The Commission has not passed upon the merits of or given its approval to the offering of common stock, the terms of the private placement or the accuracy or completeness of the private placement materials. The common stock to be sold in the private placement will be subject to legal and contractual restrictions on transfer.

This press release shall not constitute an offer to sell or a solicitation of an offer to buy, nor shall there be any sale of these securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

Arvana

Arvana (OTC: AVNI) is a public “shell company” registered under Sections 13(a) or 15(d) of the Securities & Exchange Act of 1934, as amended (“Exchange Act”), quoted on the OTC Current Information Pink Sheets. Bondock LLC, a Nevada limited liability company, acquired a controlling

interest in the company effective May 10, 2022. The implementation of Arvana's business development strategy is intended to transition the company from its present designation as a "shell company" to operations in accordance with the Exchange Act.

Forward-Looking Statements

A number of statements contained in this press release are forward-looking statements or statements of future expectations based on currently available information. Such statements are naturally subject to risks and uncertainties including general economic conditions, market conditions, unusual catastrophic loss events, changes in capital markets, technological obsolescence, regulatory legislation, and other circumstances that may cause the actual events or results to be materially different from those anticipated by forward-looking statements or future expectations. Arvana does not make any representation or warranty, express or limited, as to the accuracy, completeness, or present status of such statements so in no case whatsoever will Arvana be liable to anyone for any decision made or action in conjunction with the information and/or statements in this press release or for any purportedly related damages. Arvana encourages the public to read the information provided here in conjunction with its most recent filings on Form 8-K and Form 10-Q. Arvana's public filings may be viewed at www.sec.gov.

Arvana undertakes no obligation to publicly update or revise any forward-looking statements contained in this press release, whether as a result of new information, future events or otherwise, except as required by law.

Arvana Inc.

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